

**Media Matrix Worldwide Limited**  
 Regd. Office: 155, 15th Floor, Mittal Court, A Wing, Nariman Point, Mumbai -400021

(Rs. in lakhs)

<b>Part 1</b>				
Particulars	Financial Results for the Quarter ended 30/06/2012			
	3 months ended (30/06/2012)	Preceding 3 months ended (31/03/2012)	3 Corresponding 3 months ended in the previous year (30/06/2011)	Previous year ended (31/3/2012)
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>1. Income from Operations</b>				
(a) Net Sales/Income from Operations (Net of excise duty)	1,787.29	199.41	113.12	312.41
(b) Other Operating Income	-	-	-	-
<b>Total Income from Operations (net)</b>	<b>1,787.29</b>	<b>199.41</b>	<b>113.12</b>	<b>312.41</b>
<b>2. Expenses</b>				
(a) Cost of Materials consumed	-	-	-	-
(b) Purchase of stock-in-trade	1,453.49	55.97	100.00	155.97
(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d) Employee benefits expense	129.95	53.96	-	53.98
(e) Depreciation and amortisation expense	0.20	0.20	5.06	14.12
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	114.43	150.77	0.42	167.77
(g) Bad debts, advances & Miscellaneous balances written off (net)	-	200.00	-	200.00
<b>Total Expenses</b>	<b>1,698.07</b>	<b>460.92</b>	<b>105.48</b>	<b>591.84</b>
<b>3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>89.21</b>	<b>(261.51)</b>	<b>7.64</b>	<b>(279.43)</b>
<b>4. Other Income</b>	<b>3.51</b>	<b>0.92</b>	<b>4.32</b>	<b>7.58</b>
<b>5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>92.73</b>	<b>(260.59)</b>	<b>11.96</b>	<b>(271.85)</b>
6. Finance Costs (including redemption premium on outstanding OFCDs)	120.57	4.91	0.00	5.07
<b>7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>(27.84)</b>	<b>(265.50)</b>	<b>11.96</b>	<b>(276.92)</b>
8. Exceptional Items	-	(12.07)	-	(12.07)
<b>9. Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>(27.84)</b>	<b>(277.57)</b>	<b>11.96</b>	<b>(288.99)</b>
10. Tax expense	25.12	7.82	-	7.82
<b>11. Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>(52.96)</b>	<b>(285.39)</b>	<b>11.96</b>	<b>(296.81)</b>
12. Extraordinary items (net of tax expense)	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11 + 12)</b>	<b>(52.96)</b>	<b>(285.39)</b>	<b>11.96</b>	<b>(296.81)</b>
14. Share of Profit / (loss) of associates	-	-	-	-
15. Minority Interest	-	-	-	-
<b>16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) =</b>	<b>(52.96)</b>	<b>(285.39)</b>	<b>11.96</b>	<b>(296.81)</b>
17. Paid-up equity share capital (Face Value of the Share shall be indicated)	808.65	808.65	808.65	808.65
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(232.41)	(179.45)	117.35	(179.45)
19. Earning per Share (of Re 1/- each) - (not annualised)				
(a) Before Extraordinary Items	(0.07)	(0.35)	0.01	(0.37)
- Basic	(0.07)	(0.35)	0.01	(0.37)
- Diluted	(0.07)	(0.35)	0.01	(0.37)
(b) After Extraordinary Items	(0.07)	(0.35)	0.01	(0.37)
- Basic	(0.07)	(0.35)	0.01	(0.37)
- Diluted	(0.07)	(0.35)	0.01	(0.37)
<b>Part 2</b>				
<b>A. Particulars of shareholding</b>				
<b>1. Public Shareholding</b>				
- No. of shares	26,383,092	26,383,092	62,902,147	26,383,092
- Percentage of shareholding	32.63%	32.63%	77.79%	32.63%
<b>2. Promoters and promoter group Shareholding</b>				
a) Pledged/Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA
b) Non-encumbered				
- Number of Shares	54,481,908	54,481,908	17,962,853	54,481,908
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	67.37%	67.37%	22.21%	67.37%
<b>B. Investor complaints</b>				
Pending at the beginning of the quarter	Nil			
Received during the quarter	Nil			
Disposed off during the quarter	Nil			
Remaining unresolved at the end of the Quarter	Nil			

**Notes:**

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on August 13, 2012. The Statutory Auditors have carried out the Limited Review of the same.
- Figures of the quarter ended March 31, 2012 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year.
- The Company is mainly engaged in the business of digital media content, mobile handsets and dealing in related activities in media and entertainment industry and does not have more than one reportable segment in line with the AS-17.
- The provision for deferred tax has not been made for the quarter ended June 30, 2012 and would be made at the end of the financial year.
- Previous period/ year figures are re-grouped/ re-classified wherever considered necessary to conform to current period classification.

Place : Gurgaon  
 Date : 13.08.2012

By Order of the Board

B.B Chugh  
 Director (Finance)



# KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

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To  
The Board of Directors  
Media Matrix Worldwide Limited

## LIMITED REVIEW REPORT

Dear Sir

We have reviewed the accompanying statement of unaudited financial results of **Media Matrix Worldwide Limited** ('the company') for the quarter ended June 30, 2012 (the "Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We have conducted our review in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Khandelwal Jain & Co.  
Firm Registration Number- 105049W  
Chartered Accountants

(Akash Shinghal)  
Partner  
Membership No. 103490



Place: New Delhi  
Date: August 13, 2012